



**SUSAN SILVERMAN QUIGLEY, CFP®**  
CERTIFIED FINANCIAL PLANNER

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### Rental Income

**If you had any rental income, please upload all 1099s to the portal.**  
**Please make sure to talk to Susan or Annmarie about any major repairs you did.**  
**See below for all rental related expense you may have.**  
**\*\*Capital improvements are not deductible, only repairs & maintenance\*\***

- Advertising .....
- Auto and Travel
  - Auto Expenses from Form 4562 .....
  - Travel Expenses .....
- Cleaning and maintenance .....
- Commissions .....
- Insurance .....
- Legal and other professional fees .....
- Management fees .....
- Mortgage interest paid to banks, etc. ....

If you paid more interest to the recipient than is shown on your Form 1098, enter an explanation for the difference.

- Other interest .....
- Repairs .....
- Supplies .....
- Taxes .....
- Utilities .....
- Depreciation expense from Form 4562
  - Enter depletion here .....

Other (list below)
